

May 04, 2022

The Registrar,
The National Company Law Tribunal
4th Floor, MTNL Exchange Building
G. D. Somani Marg
Cuffe Parade, Mumbai – 400 005
Maharashtra, India

Subject: List of Creditors as required under Regulation 13(2)(c) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for Mittal Corp Limited

In accordance with Regulation 13 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”) the Resolution Professional hereby encloses the following:

1. List of Creditors (including Financial, Operational, Workmen & Employees and Other Creditors).

This list has been updated for all claims received till April 20, 2022

It is pertinent to note that the claims admitted are subject to revision /substantiation / modification on the basis of any additional information /evidence / clarification which may be received subsequently from these claims and which warrant such revision /substantiation /modification as the case may be.

Regards

For Mittal Corp Limited

Shailendra Ajmera
Resolution Professional

Shailendra Ajmera has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency & Bankruptcy Board of India and has been appointed as the Resolution Professional by the Hon'ble National Company Law Tribunal vide Order dated February 16, 2022 (received on February 24, 2022)

IP Registration No. IBBI/IPA-001/IP-P00304/2017-2018/10568

Ernst & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, National Capital Territory of Delhi ,110037

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List of Creditors (including Financial, Operational, Workmen & Employees and Other Creditors)

CLAIMS BY FINANCIAL CREDITORS

S. No	Name	Amount of Claim	Amount Admitted	Amount Not Admitted
1.	Punjab National Bank	4,99,08,20,793	4,99,08,20,793	-
2.	IDBI Bank Limited	1,81,91,24,987	1,81,50,23,506	41,01,481
3.	Assets Care and Reconstruction Enterprise limited-73 Trust	1,72,96,48,890	1,72,96,48,890	-
4.	State Bank of India	1,71,81,19,294	1,71,81,19,294	-
5.	Union Bank of India	1,48,52,26,392	1,48,41,20,965	11,05,427
6.	Central Bank of India	1,05,34,14,906	1,03,37,49,438	1,96,65,468
7.	Indian Bank	99,91,60,374	99,41,60,374	50,00,000
8.	Canara Bank	98,29,84,326	96,00,08,041	2,29,76,285
9.	Bank of Maharashtra	59,74,14,959	59,02,46,148	71,68,811
10.	Exim Bank	55,92,73,161	55,92,73,161	-
	Total	15,93,51,88,082	15,87,51,70,610	6,00,17,472

Notes:

1. CIRP Commencement date is November 10, 2021
2. Above claims position is basis the Revised Report of the Constitution of the Committee of Creditors filed by the IRP under Regulation 17 of the CIRP Regulations before the Hon'ble Adjudicating Authority on February 18, 2022

CLAIMS BY EMPLOYEES

S. No	Name	Filed through AR	Amount of Claim	Claim Admitted	Claim Not admitted	Claim under Verification
1.	Mahendra Kumar Jain	No	2,41,571	2,41,571	-	-
2.	Madan Lal Agarwal	No	1,94,438	-	1,94,438	-
3.	Navin Kumar Goyal	No	3,80,625	1,28,423	2,52,202	-
4.	Ramesh Kumar Mundra	No	28,46,455	1.00	-	-
5.	Mukesh Mandhani	No	21,92,423	1.00	-	-
6.	Puran Mal Agarwal	No	5,95,903	1.00	-	-
7.	Devendra Kumar Rai	No	25,227	25,227	-	-
8.	Devendra Kumar Rai	No	2,90,769	-	2,90,769	-
9.	Jagdish Rawat	No	39,926	31,688	8,238	-
10.	Karan Mittal	Yes	38,59,668	-	Refer Note-2	-
11.	Dinesh Kumar Agrawal	Yes		-		
12.	Ashish Jain	Yes		-		
13.	Ashok Mishra	Yes		-		
14.	Mahendra Kumar Jain	Yes		-		
15.	Tapish Gupta	Yes		-		
16.	Vijay Bajaj	Yes		-		
17.	Rajesh Barla	Yes		-		
18.	Narendra Kumar Rathi	Yes		-		
19.	Abhiram Shanti	Yes		-		
20.	Ajay Kumar Tiwari	Yes		-		
21.	Bharat Yadav	Yes		98,654		
22.	Bhuwan Singh	Yes		-		
23.	Birendra Tiwari	Yes		-		
24.	Chhagan Lal Tak	Yes		-		
25.	Dattatraya Pandit	Yes		-		
26.	Jitendra Kumar Rameshwar Yadav	Yes		-		
27.	KantilalSisodiya	Yes		-		
28.	Krishna Kumar Pal	Yes		96,923		
29.	Manish Vaishnav	Yes		-		
30.	Mayank Jindal	Yes		-		
31.	Mukesh Chauhan	Yes		-		
32.	Mukesh Kumar Pathak	Yes		-		
33.	Munna Kumar Vishwakarma	Yes		-		
34.	Naresh Kumar	Yes		-		
35.	Neeraj Lakhera	Yes		-		
36.	Pawan Khatri	Yes		-		
37.	Prabhat Singh Parmar	Yes		-		
38.	Pradeep Kumar Malviya	Yes		-		
39.	Rajendra Kumar Nagar	Yes		-		
40.	Rajnish Kumar Mishra	Yes		-		
41.	Rakesh Kumar Rajput	Yes		-		
42.	Ram Prasad Ahirwar	Yes	-			

43.	Ramesh Kumar	Yes		-		
44.	Rameshwar Tirole	Yes		-		
45.	Ramkesh Singh	Yes		-		
46.	Ravi Kumar Srivastava	Yes		-		
47.	Santosh Kumar Soni	Yes		-		
48.	Vinod Yadav	Yes		85,284		
49.	Tapish Gupta	No	1,06,503	1,06,503	-	
50.	Rajesh Barla	No	17,33,809	-	-	17,33,809
51.	Shiv Kumar Gupta	No	11,07,807	-	-	11,07,807
52.	Vijay Bajaj	No	2,25,390	2,25,390	-	-
53.	Narendra Kumar Rathi	No	19,47,330		-	19,47,330
54.	Ritesh Tailar	No	1,26,539	1,26,539	-	-
55.	Sachin Kulkarni	No	1,03,444	1,02,159	1,285	-
56.	Mahendra Kumar Jain	No	59,66,796	-	-	59,66,796
57.	Mukesh Dashora	No	1,91,156	1,91,156	-	-
58.	Deepak Patil	No	39,290	39,290	-	-

Notes:

3. CIRP Commencement date is November 10, 2021
4. The claim filed by the AR for the above 39 employees is INR 95,59,807 of which the amount already held by LIC Trust towards Gratuity is INR 57,00,139. The Net amount of claim is INR 38,59,668. As per Section 4(1) of the Payment of Gratuity Act, 1972, a person is eligible for gratuity on termination of his employment after he has rendered continuous service for not less than 5 years. Claims of such employees have been rejected who have either not completed 5 years of uninterrupted service or are currently on the payroll of the Company. The claim amount which has not been admitted for such employees is INR 35,78,807
5. The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
6. Amounts under verification relate to those claims/ components for which verification is pending for want of information/ evaluation of the same. The same will be verified accordingly
7. Contingent claims are subject to disputes pending before various authorities and/ or under appeal and have been admitted at a notional amount of INR 1 (Indian Rupee One only) and the liability is subject to the outcome of ongoing proceedings.

CLAIMS BY WORKMEN

S. No	Name	Filed through AR	Amount of Claim	Claim Admitted	Claim not admitted	Claims under verification	
1.	Ram Pratap Yadav	Yes	12,56,140	-	37,134	-	
2.	Prem Narayan Raikwar	Yes		-	36,467	-	
3.	Chura Bahadur K.C.	Yes		-	48,750	-	
4.	Deepak Patil	Yes		-	63,346	-	
5.	Arjun Singh Kacchava	Yes		-	49,038	-	
6.	Ashish Prajapati	Yes		-	29,423	-	
7.	Deepak Kumar Mandlik	Yes		-	52,442	-	
8.	Deshpal Singh Chauhan	Yes		-	29,135	-	
9.	Dilip Kumar Dhekwar	Yes		-	51,923	-	
10.	Dilip Singh Sisodiya	Yes		-	75,577	-	
11.	Jitendra	Yes		-	48,288	-	
12.	Kishore Rao Varpallivar	Yes		-	51,923	-	
13.	Manoj Kumar Thakur	Yes		-	48,678	-	
14.	Manoj Meena	Yes		-	54,519	-	
15.	Mohammad Ahmad Khan	Yes		-	49,327	-	
16.	Mohan Gour	Yes		-	49,846	-	
17.	Munna Lal Shrivastav	Yes		-	69,058	-	
18.	Pappu Kumar Gangle	Yes		-	44,135	-	
19.	PremnathRamsajan Gupta	Yes		-	35,654	-	
20.	Rahul Nigam	Yes		-	49,327	-	
21.	Rakesh Kumar Bariya	Yes		-	49,327	-	
22.	RamcharanDangi	Yes		-	54,554	-	
23.	Sharfuddin Ansari	Yes		-	60,577	-	
24.	Shriniwas Singh Kushwaha	Yes		-	24,519	-	
25.	Sumit Kumar Mishra	Yes		-	39,231	-	
26.	Vijay Khoushi	Yes		-	29,423	29,423	-
27.	Virendra Malviya	Yes		-	24,519	-	-
28.	Poonam Pal	No	9,14,485			9,14,485	
29.	Om Prakash Parmar	No	74,712	74,712	-	-	
30.	Rajesh Tirole	No	83,077	83,077	-	-	
31.	Ramanand Ray	No	70,875	70,875	-	-	
32.	Ghanshyam Modi	No	83,077	83,077	-	-	
33.	Hiralalbalee	No	77,250	77,250	-	-	
34.	Surendra yadav	No	98,135	98,135	-	-	
35.	Rakesh K Puri	No	60,577	60,577	-	-	
36.	Sumit Pratap Singh	No	22,933	22,933	-	-	
37.	Hariom Yadav	No	91,038	91,038	-	-	
38.	Yugal Prasad	No	1,06,962	1,06,962	-	-	
39.	Baleshwar Ram	No	588,46	58,846	-	-	
40.	Dinesh Thakur	No	6,54,81	65,481	-	-	
41.	Naresh Kumar	No	78,808	78,808	-	-	
42.	Dayaram Choudhary	No	69,750	69,750	-	-	

43.	Ratnakar Shukla	No	1,11,058	66,433	44,625	-
44.	Pradeep Shah	No	27,519	-	27,519	-
45.	Chandrapal Singh Ranawat	No	1,42,125	60,860	81,265	-
46.	Lalu yadav	No	55,558	27,721	27,837	-
47.	Chotelalyadav	No	77,135	44,472	32,663	-
48.	Sunil Kumar	No	83,192	43,486	39,706	-
49.	Sudhir Kumar	No	1,24,038	-	1,24,038	-
50.	Ajay Kachchiya	No	88,615	-	88,615	-
51.	Rajkumar Rathi	No	41,279	19,212	22,067	-
52.	Niraj Kumar	No	1,03,385	-	1,03,385	-
53.	Nanak Ram Patel	No	77,971	72,462	5,509	-
54.	Uttam Kumar Mishra	No	1,68,750	79,298	89,452	-
55.	Nagendra Dhar Dwivedi	No	69,865	40,734	29,131	-
56.	Shubhash Nigam	No	95,500	-	95,500	-
57.	Sonu Sharma	No	36,346	-	36,346	-
58.	Nathmal Vyas	No	72,692	-	72,692	-
59.	Vinod Kumar Singh	No	81,346	43,292	38,054	-
60.	Ravindra Kumar Dixit	No	1,44,692	86,585	58,107	-
61.	Anoop Kumar Jain	No	127,212	56,834	70,378	-
62.	Rajesh Tripathi	No	97,125	53,423	43,702	-
63.	Akhilesh Kumar	No	58,846	-	58,846	-
64.	Avnish Kumar Mishra	No	1,68,808	85,153	83,655	-
65.	Ashok Jharbade	No	41,279	20,726	20,553	-

Notes:

1. CIRP Commencement date is November 10, 2021
2. The AR has filed a claim for gratuity on behalf of certain workmen. The total claim for Gratuity is INR 12,56,140 and the amount already held by LIC in trust towards Gratuity is NIL. The Net claim is also 12,56,140. As per Section 4(1) of the Payment of Gratuity Act, 1972, a person is eligible for gratuity on termination of his employment after he has rendered continuous service for not less than 5 years. Claims of such workmen have been rejected who have either not completed 5 years of uninterrupted service or are currently on the payroll of the Company.
3. The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
4. Amounts under verification relate to those claims/ components for which verification is pending for want of information/ evaluation of the same. The same will be verified accordingly
5. Contingent claims are subject to disputes pending before various authorities and/ or under appeal and have been admitted at a notional amount of INR 1 (Indian Rupee One only) and the liability is subject to the outcome of ongoing proceedings.

CLAIMS BY OPERATIONAL CREDITORS

S. No.	Name	Amount of Claim	Claims Admitted	Claims not admitted	Claims under Verification
1	Lakshmikumaran& Sridharan	85,000	85000	-	-
2	Navkar Oil Traders	14,18,172	1200440	217732	-
3	Gagan Gases	26,240	26240	-	-
4	Global marketing	2,52,791	252791	-	-
5	Sunrise Enterprises	7,89,700	789700	-	-
6	Gajanan Refractory private Limited	7,18,292	718292	-	-
7	Balaji Chemicals	29,79,824.15	2979824.15	-	-
8	Special Lime Stone Private limited	51,45,850	4739108	406742	-
9	Quantum Urja Private Limited	44,53,370	2891955	1561415	-
10	Hitech Meta Flux	53,100	53100	-	-
11	MYVO Translogistics Solutions	34,466	34466	-	-
12	Prakash Transport Corporation	18,33,068	484548	1348520	-
13	V. S. Enterprises	35,470	31368	4102	-
14	Maa Susvani Transport Company	30,000	30000	-	-
15	Gourav Marble & Minerals	85,550	85550	-	-
16	Shailsuta Logistics Private Limited	1,57,983	125772	32211	-
17	Vardhman Bearings	81,844	81844	-	-
18	Dynatech Engineers	40,478	40478	-	-
19	Rajlaxmi Chemtech (India) Private Limited	10,21,029	721029	300000	-
20	Mother Earth Energy products and Infrastructure LLP	11,25,976	1116844	9132	-
21	G R Logistics	33,050	33050	-	-
22	Nuhydro Automation Products	3,74,958	374958	-	-
23	Ashapura Road carriers	85,044	82915	2129	-
24	RPLANS & Associates	16,520	16520	-	-
25	Chawla Bearings	5,92,146	-	592146	-
26	Mittal Bearings	1,70,628	-	-	170628
27	Bharat Malleables Private Limited	73,583	37797	35786	-
28	S P Infracon	18,88,000	1888000	-	-
29	Tanmoy V Rajurkar	11,800	11800	-	-
30	Global Engineering and Construction Company	89,680	-	89680	-
31	SAP Jain & Associates	1,89,000	164000	25000	-
32	Royal Chemicals	66,164	66164	-	-
33	Classic Stationery	29,098	15983	13115	-
34	Umang Engineering Private Limited	1,28,765	128765	-	-
35	Metalflex Company Private Limited	19,54,080	1801723	152357	-
36	Holistic Textiles Solution	1,56,560	156560	-	-
37	Kalyan Alloys Private Limited	15,65,81,475	156581475	-	-
38	Arihant Bearing Services Private Limited	12,43,846	1243846	-	-
39	Arora Banthia&Tulsiyan	6,49,674	402900	246774	-
40	Ashutosh Gokhale & Company	1,66,675	-	166675	-
41	Citi Global	10,466	6728	3738	-
42	Nordea Bank Abp, filial I Sverige	82,87,85,509	710103318.8	118682190.2	-
43	Linkintime Private limited	11,800	11800	-	-
44	NakodaFerromet	3,42,23,154.12	18113026	16110128	-
45	Suncity Sheets Private Limited	1,66,69,923.37	-	16669923.37	-
46	Jainam Alternate Energy Private Limited	26,10,224	2610224	-	-
47	Shri Anand Enterprises	15,352	15352	-	-
48	Intesa Sanpolo S.P.A	9,20,39,523.92	92039523.92	-	-
49	Jindal Steel and Power Limited	5,80,00,076	-	-	58000076

Notes:

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3. Amounts under verification relate to those claims/ components for which verification is pending for want of information/ evaluation of the same. The same will be verified accordingly

CLAIMS BY STATUTORY AUTHORITIES

S. No	Name	Amount of Claim	Amount Admitted	Amount Rejected	Amount under Verification
1.	Assistant Commissioner of Customs, EPCG Monitoring Cell, JNCH, Nhava Sheva	3,58,44,204.00	-	3,58,44,204.00	-
2.	The Assistant Commissioner (Customs) ICD, Tihi	46,75,32,803.00	-	46,75,32,803.00	-
3.	Regional Director, ESI Corporation	20,929	20,929	-	-
4.	Dy Commissioner of Income Tax-1(1) Indore	1,98,33,753	1	-	
5.	Commercial Tax Department, Circle-3, Indore	4,81,17,244	4,81,17,244	-	-
6.	Assistant Commissioner, CGST & Central Excise Division-VI, CGO Complex, A.B. Road, Indore - 452001	89,37,511	89,37,511	-	-
7.	Joint Director General of Foreign Trade, CGO Complex, A.B. Road, Indore - 452001	56,25,13,526	56,25,13,526	-	-
8.	Deputy Commissioner, CGST & Central Excise, Divison II, Pithampur, Central revenue building, Plot No. 510, Sector III Pithampur, Distt. Dhar	45,05,24,178	-	-	45,05,24,178

Notes:

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2. The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
3. Contingent claims are subject to disputes pending before various authorities and/ or under appeal and have been admitted at a notional amount of INR 1 (Indian Rupee One only) and the liability is subject to the outcome of ongoing proceedings.