

FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Relevant Particulars

1. Name of the corporate debtor	Mittal Corp Limited
2. Date of incorporation of corporate debtor	July 05, 1985
3. Authority under which corporate debtor is incorporated / registered	ROC Mumbai
4. Corporate identity number / limited liability identification number of corporate debtor	U27106MH1985PLC169768
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 3, Floor-6, 3 Nav Jeevan Society Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central Mumbai Mumbai – 400008 Other Office: Abhay Prashal (west Wing) 10, Race Course Road Indore – 452003 Former Registered Office (within 2 years prior to commencement of CIRP): 315, Jolly Bhawan No. 1, 10, New Marine Line, Mumbai, Maharashtra
6. Insolvency commencement date of the corporate debtor	November 10, 2021
7. Date of invitation of expression of interest	March 17, 2022
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available on the website of the Company at: www.mittalcorp.net
9. Norms of ineligibility applicable under section 29A are available at:	Available on the website of the Company at: www.mittalcorp.net
10. Last date for receipt of expression of interest	April 01, 2022
11. Date of issue of provisional list of prospective resolution applicants	April 06, 2022
12. Last date for submission of objections to provisional list	April 11, 2022
13. Date of issue of final list of prospective resolution applicants	April 16, 2022
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	April 11, 2022
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for Resolution Plan (RFRP), Evaluation Matrix and Information Memorandum (IM) shall be shared through electronic mail or through Virtual Data Room. The information can be sought from the Resolution Professional through e-mail at mittalcorp.ip@in.ey.com
16. Last date for submission of resolution plans	May 11, 2022
17. Manner of submitting resolution plans to resolution professional	The manner for submission of resolution plan will be detailed in the request for resolution plan.
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	The resolution plan will be submitted at least 15 days before the maximum period for completion of CIRP.
19. Name and registration number of the resolution professional	Mr. Shailendra Ajmera IBBI/IPA-001/IP-P00304/2017-2018/10568
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Shailendra Ajmera Ernst & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, National Capital Territory of Delhi -110037 Shailendra.ajmera@in.ey.com
21. Address and email to be used for correspondence with the resolution professional	Ernst & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, National Capital Territory of Delhi -110037 mittalcorp.ip@in.ey.com
22. Further Details are available at or with	Additional information can be sought from the Resolution Professional through e-mail at mittalcorp.ip@in.ey.com.
23. Date of publication of Form G	March 17, 2022

Mr. Shailendra AjmeraResolution Professional for Mittal Corp Limited,
IBBI/IPA-001/IP-P00304/2017-2018/10568Ernst & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality,
New Delhi, National Capital Territory of Delhi -110037**Date:** March 17, 2022**Place:** New Delhi

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